

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | |
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| OMB Number: | 3235-0104 |
| Estimated average burden hours per response: | 0.5 |

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | |
|---|---|--|--|
| 1. Name and Address of Reporting Person* <u>Silver Lake Group, L.L.C.</u> <hr/> (Last) (First) (Middle) C/O SILVER LAKE 2775 SAND HILL ROAD, SUITE 100 <hr/> (Street) MENLO PARK CA 94025 <hr/> (City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year) 10/30/2020 | 3. Issuer Name and Ticker or Trading Symbol <u>Root, Inc.</u> [ROOT] | |
| | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below) | 5. If Amendment, Date of Original Filed (Month/Day/Year) |
| | | 6. Individual or Joint/Group Filing (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Class A Common Stock | 9,259,259 | I | Held through SLP Omni Aggregator, L.P. ⁽¹⁾ |

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|-----------------|---|----------------------------|--|--|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |

1. Name and Address of Reporting Person*
Silver Lake Group, L.L.C.

 (Last) (First) (Middle)
 C/O SILVER LAKE
 2775 SAND HILL ROAD, SUITE 100

 (Street)
 MENLO PARK CA 94025

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
SLTA VI (GP), L.L.C.

 (Last) (First) (Middle)
 C/O SILVER LAKE
 2775 SAND HILL ROAD, SUITE 100

 (Street)
 MENLO PARK CA 94025

 (City) (State) (Zip)

| (City) | (State) | (Zip) |
|--|---------|----------|
| 1. Name and Address of Reporting Person* | | |
| Silver Lake Technology Associates VI, L.P. | | |
| (Last) | (First) | (Middle) |
| C/O SILVER LAKE | | |
| 2775 SAND HILL ROAD, SUITE 100 | | |
| (Street) | | |
| MENLO PARK | CA | 94025 |
| (City) | (State) | (Zip) |

| | | |
|--|---------|----------|
| 1. Name and Address of Reporting Person* | | |
| SLP VI Aggregator GP, L.L.C. | | |
| (Last) | (First) | (Middle) |
| C/O SILVER LAKE | | |
| 2775 SAND HILL ROAD, SUITE 100 | | |
| (Street) | | |
| MENLO PARK | CA | 94025 |
| (City) | (State) | (Zip) |

| | | |
|---|---------|----------|
| 1. Name and Address of Reporting Person* | | |
| SLP OMNI AGGREGATOR, L.P. | | |
| (Last) | (First) | (Middle) |
| C/O SILVER LAKE | | |
| 2775 SAND HILL ROAD, SUITE 100 | | |
| (Street) | | |
| MENLO PARK | CA | 94025 |
| (City) | (State) | (Zip) |

Explanation of Responses:

1. Represents securities held by SLP Omni Aggregator, L.P. ("SLP Omni"). SLP VI Aggregator GP, L.L.C. ("SLP VI GP") is the general partner of SLP Omni. Silver Lake Technology Associates VI, L.P. ("SLTA VI") is the managing member of SLP VI GP. SLTA VI (GP), L.L.C. ("SLTA VI GP") is the general partner of SLTA VI. Silver Lake Group, L.L.C. ("SLG") is the managing member of SLTA VI GP. The Reporting Persons are filing this Form 3 as beneficial owners of more than 10% of the Class A common stock, \$0.0001 par value per share (the "Class A Common Stock") of Root, Inc. (the "Issuer"). The Class A Common Stock beneficially owned and reported herein represents approximately 3.7% of the total common stock of the Issuer as of the date of filing.

Remarks:

The Reporting Persons are jointly filing this Form 3 pursuant to Rule 16a-3(j) under the Exchange Act. This filing shall not be deemed an admission that the Reporting Persons are beneficial owners of all securities covered by this filing for purposes of Section 16 of the Exchange Act or otherwise, and each Reporting Person disclaims beneficial ownership of these securities, except to the extent of such Reporting Person's pecuniary interest therein, if any.

By: /s/ Andrew J. Schader,
Managing Director and
General Counsel of Silver 11/06/2020
Lake Group, L.L.C.

By: /s/ Andrew J. Schader,
Managing Director and
General Counsel of Silver 11/06/2020
Lake Group, L.L.C.,
managing member of
SLTA VI (GP), L.L.C.

By: /s/ Andrew J. Schader, 11/06/2020
Managing Director and
General Counsel of Silver
Lake Group, L.L.C.,
managing member of
SLTA VI (GP), L.L.C.,
general partner of Silver

Lake Technology Associates VI, L.P.

By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLTA VI (GP), L.L.C., 11/06/2020
general partner of Silver Lake Technology Associates VI, L.P., managing member of SLP VI Aggregator GP, L.L.C.

By: /s/ Andrew J. Schader, Managing Director and GC of Silver Lake Group, L.L.C., managing member of SLTA VI (GP), L.L.C., GP of Silver Lake Technology Associates VI, L.P., managing member of SLP VI Aggregator GP, L.L.C., GP of SLP Omni Aggregator, L.P. 11/06/2020

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.